

JUBILEE FUND

ETHICAL INVESTING IN MANITOBA

Vision Statement

The Jubilee Fund sees a future in which equitable economic opportunities are available to all members of society.

Mission Statement

The Jubilee Fund advocates economic opportunity for all members of society, through ethical and socially responsible financing of community economic development initiatives

Values

We value:

- local ownership
- community ownership
- democratic ownership
- cooperative ownership
- economic participation by women
- economic participation by Aboriginal people economic participation by newcomers to
- Canada
- organic, equitable and sustainable business practices

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Jubilee Fund Newsletter Vol. 1, 2009

Jubilee Fund Supports New Homes for Deafblind Clients

The Canadian Deafblind Association – Manitoba Chapter (formerly known as Intervention Manitoba Inc) has recently received financing from The Jubilee Fund Inc. to assist in the purchase of two homes. The Canadian Deafblind Association -Manitoba Chapter (CDBA) is a nonprofit service provider of Supported Living Homes for individuals who are Deafblind (combined loss of sight and hearing from birth). It is the function of CDBA to provide their clients, who are congenitally Deafblind the opportunity to be able to communicate with the world around them so they are able to lead a more fulfilling life in their community and be more independent in their Supported Living home. CDBA is the only service provider in Manitoba for individuals that were born Deafblind. The clients require one-on-one care sixteen hours a day and two-to-one care overnight. Due to the impending closure of the Manitoba Developmental Centre in Portage la Prairie, the Department of Family Services and Housing is supporting the transition of two Deafblind individuals to move to Winnipeg to the



new houses. CDBA presently has one house with four persons who are Deafblind. Assiniboine Credit Union agreed to provide the mortgage for the two new homes and asked the Jubilee Fund to provide the loan guarantee for the down payment.

The Jubilee Fund recently met with their Executive Director, Sandy Owczar at the home they recently purchased on McKay Avenue in North Kildonan. She was extremely pleased with the home. It was in great shape and large enough to accommodate three residents comfortably. (continued on page 3)



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Special Thanks to Investors Tall Grass Prairie Bread Co. Expanding Art & Antique Auction

Sacco & Vanzetti's Grocery Store & Deli Special Thanks to Donors

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Doug Mackie Winner JF Loan Guarantee Recipients Membership Art & Antique Auction

Ethical Investments

Special Thanks to Our Donors

Anonymous (8)

Archdiocese of St. Boniface

Ron Bailey

Rita Borthwick

In Memory of Margaret Anne Brassington

James Cartlidge

Marianne Cerilli

Charleswood Mennonite Church

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Patricia & Lorne Wallace

Jennifer & John Wiebe

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Debra & Chris Zier-Vogel

Government, Corporate and Foundation Support (2009)

F. K. Morrow Foundation Winnipeg Foundation Inc.

Investors Group

Toyota Prairie Dealers Association Government of Manitoba,

- Urban Development Branch

Tall Grass Bread Company Expanding



The Jubilee Fund is happy to announce its support for the Tall Grass Prairie Bread Company. Tall Grass will be enlarging its existing bakery on Wolseley which will allow for more production space, larger ovens and a larger sales space that will allow the customers more space to move around and look at goods displayed in shelves and coolers. It will continue to have a neighbourhood feel, but with more products to better serve its customers.

In September 1990, the tiny bakery opened in the Wolseley neighbourhood with a clear vision for using only organic grains, milling whole grain flour, local ingredient buying, baking from scratch and recently adding freshly pressed organic sunflower oil. Tall Grass was ahead of its time in 1990 when issues like organics and local buying were seen as only of interest to food radicals. The new public awareness of food issues has opened up another whole customer base for their products. Today Tall Grass employs forty-three persons at their two locations.

When speaking with Lyle Barkman, one of the partners at Tall Grass, he stated "I first heard about the Jubilee Fund from Nigel Mohammed at Assiniboine Credit Union. The Jubilee Fund is a wonderful organization in the work they do helping people and improving neighbourhoods." He expressed his appreciation to the Jubilee Fund for supporting their project which will allow them to obtain full sustainability. Without the Jubilee Fund's support, the expansion may not have happened. This project was a great opportunity for the Jubilee Fund to partner with an organization that has a great history and a growing future!

TALL GRASS PRAIRIE BREAD

Make A Difference

Sacco & Vanzetti's Grocery Store & Deli Mondragon Bookstore & Coffeehouse Expands

A popular restaurant in the Exchange District, Mondragon Worker Cooperative has recently launched Sacco & Vanzetti's, a fully functioning organic grocery store and delicatessen. The new grocery and deli will be located within the Mondragon Bookstore and Coffeehouse space providing healthy, affordable, organic, groceries and deli products to Winnipeg's downtown Exchange District and surrounding core area.

The grocery section will offer a selection of organic produce, dry goods, fair trade coffees, teas and chocolates, chilled and frozen goods, eco-friendly paper and cleaning products, health supplements for vegetarians and a full deliprepared in-house at the restaurant.



Through the years, Mondragon has solidified their reputation as a valuable source for hard to find books in addition to vegan, local, organic and ecofriendly food in Winnipeg. Over the years, the bookstore and coffeehouse have continued to bring in interesting speakers, live music, and movie nights along with new and delicious menu options.

Mondragon is currently owned and operated by fourteen community members, many of whom are long time members, serving on the collective for five



years or more. The Jubilee Fund Inc. originally supported Mondragon Worker Cooperative in 2004 when the cooperative purchased the restaurant from the previous owner. The Fund was pleased to once again provide a loan guarantee to the worker cooperative to provide funds for the renovations, and for the purchase of equipment and inventory necessary to start this new enterprise.

Jubilee Fund Supports New Homes for Deafblind Clients

(continued from page 1)

It has a large room in the basement that CDBA will be able to use for training staff and in the back yard, a small garden for the clients. There will be some renovations done before the new clients move in including additional bathrooms and upgrades to meet fire safety codes, etc. The three new clients who will be moving to the home are presently in another Supported Living facility, the Manitoba Developmental Centre and from a private home. Sandy explained the clients range in age from 25

to 40 years of age.

Currently in Manitoba there are no training programs for employees working with the Deafblind. They have sent a few members of their staff to Ontario to attend some training programs and bring that information back to train the Manitoba employees. Presently, CDBA has thirty-three full time, part-time and casual staff members.

Your investment choices make more than a statement - they make a difference to people's working conditions, local economies, the environment and to your community.

Winner of Toyota 2008 Never Quit Award Doug Mackie

Recently Doug Mackie was presented with a Community Service Award in the Toyota 2008 Never Quit Awards program. The annual awards program recognizes and celebrates those individuals whose tenacity, dedication and perseverance has improved their life and the lives of others. The Community Service Award honours individuals who have contributed time, effort and dedication to make their communities a better place to live. Of 1,300 nominations for the 2008 awards, a total of six awards were presented – one in each category for all three Prairie provinces. Each recipient received \$5,000 and a commemorative plaque, plus Toyota made a \$1,500 donation to a nonprofit organization of their choice. Doug chose the Jubilee Fund to receive a \$500 donation with the balance given to St. James/Assiniboine



55+ Centre where he is involved in the men's cooking Club and Mensheds. Both programs focus on activities for senior men. In addition to serving as a Member of the Jubilee Fund Inc. Board, Doug has served as Chairperson of the Fundraising Committee and the Credit Committee. "The Never Quit Awards" are Toyota's way of recognizing individuals who help make our communities stronger and best personify the never quit spirit of the Prairies," says Ron Ball, President of the Toyota Dealers Advertising Association, Prairie Zone. "We continue to be amazed and inspired by the stories of perseverance we receive."

Ron commented that Doug starts every day with the aim to make at least one person smile. Having endured illness in his youth, and surviving cancer in his adult life, his passion for life extends to everyone he meets and permeates everything he does. He has been a volunteer for over 45 years, and always has several different projects on the go. He enjoys sharing his passion for reading and literacy as a volunteer story teller, visiting daycares, youth groups, schools and seniors centres to tell stories. Through his church, he has been instrumental in helping a Colombian refugee family to adjust to their new life in Winnipeg. He is an extremely generous and energetic man, whose truest joy is giving.

Art & Antique Auction October 20

The Annual Jubilee Fund Art & Antique Auction will be held Tuesday, October 20, 2009 at the Assiniboia Christian Centre, 3390 Portage Avenue. The Committee is presently accepting donations of art or antique items. If you have something you would like to donate or wish more information, please contact Rita Borthwick at ritalb@shaw.ca or telephone 589-5001.

The Jubilee Fund Inc.

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Email: ritalb@shaw.ca or jubileefund@shaw.ca

Jubilee Fund Loan Guarantee Recipients

Community/Social Projects

Alternative Financial Services
Canadian Deafblind Association (MB)
Career Pathing Centre (NECRC)
Cornish Child Care Centre
Downs Children Centre
King's Park Childcare Centre Inc.
King's Park Childcare 2008 expansion
Murdo Scribe Centre (NECRC)
North Kildonan Little Thinkers (Daycare)
Lilian Oketayot (newcomer education)
Panda Bear Daycare Co-op
River Avenue Co-operative Day Nursery
West Broadway Development Corp.

Business Projects

GD – 02 Worker Co-op GGR Mould Remediation Services Mondragon Worker Cooperative Ltd. Mondragon Deli & Grocery Store Neechi Foods Co-op New Earth Bakery Northern Star Worker Co-op Organic Planet (sole proprietorship) Organic Planet Worker Co-op Pollock Hardware Co-op Shabe Sheko Narso Tall Grass Prairie Bread Co Your Place Hair Design

Housing Projects

Greenheart Housing Inc.
Heart Housing Inc.
Kikinaw Furby Street
Kikinaw Langside Street
North End Housing Project: 4 houses
SISTARS CED Co-op

Spence Neighbourhood Assoc: 2 infill houses (2008)
Spence Neighbourhood Association: 4 infill houses (2004)
Student Apartments in Spence Neighbourhood
(Young Street)
Student/Single Parent Apartments in West Broadway
(Furby Street)

Membership

Anglican Diocese of Rupert's Land
Archdiocese of St. Boniface
Blessed John XXIII Parish
Centre for Christian Studies
Grey Nuns of Manitoba (The)
KAIROS - Cambrian Region
Mennonite Central Committee (MB)
Missionary Oblate Sisters of St. Boniface
Oblates of Mary Immaculate (MB)
Roman Catholic Archdiocese of Winnipeg

Roman Catholic Archdiocese of Winnig St. Bernadette Parish

St. John's Anglican Cathedral

St. Mary Magdalene Anglican Church

Sisters of the Holy Names of Jesus & Mary

Sisters of Our Lady of the Missions

Sisters of the Cross

United Church of Canada-Agassiz Presbytery United Church of Canada-Conference of MB & NW Ontario

Winnipeg Inner City Missions of the Presbyterian Church

Young United Church

Marianne Cerilli

Neil Childs

Gabriel Dufault

Rocky Kravetsky

Anna Normandeau

John Schwandt

Brian Squair

Debra & Chris Zier-Vogel