



JF JUBILEE FUND

ETHICAL INVESTING IN MANITOBA

Vision Statement

The Jubilee Fund sees a future in which equitable economic opportunities are available for all.

Mission Statement

The Jubilee Fund advocates economic opportunity for all members of society, through ethical and socially responsible financing of community economic development initiatives.

Values

We value:

- local ownership
- community ownership
- democratic ownership
- cooperative ownership
- economic participation by women
- economic participation by Aboriginal people
- economic participation by newcomers to Canada
- organic, equitable and sustainable business practices.

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Fund Development Manager

Derek Pachal
Community Outreach Manager

Irene Julius
Office Administrator

Jubilee Fund Newsletter
March, 2015

Bridge Financing Helps with Employment Training

Formed in 1995 and governed by a community based Board of Directors, Taking Charge! provides client centered programs and services that are responsive to labour market demands. The organization receives most of its support from the Manitoba Jobs and the Economy Department and Manitoba Family Services to provide job training and vocational supports for single parents and women. Taking Charge! recently moved to a new home at 276 Colony Street. The remodelled facility houses all participant program spaces, administrative offices and the daycare, one of the important supports provided for the women who spend their days in job training classes.



After completing the application and risk assessment process, the Jubilee Fund was happy to provide a loan guarantee for two anticipated cash flow crunches in 2014/15.

Taking Charge! is currently selling raffle tickets with the proceeds going towards developing the daycare playground area into a softer-surfaced, environmentally friendly green space. To purchase tickets call 204 925-1100.

Jubilee Fund in Thompson

Keewatinowi Awasiak Opi-Ki-Wak Inc. (KAO) Child Care Centre

Since 1992 KAO has provided childcare services to post-secondary students in Thompson. The non profit day care currently serves 12 infants and 28 preschool age children and employs 11 staff and one Inclusion Support Worker. The Jubilee Fund provided a loan guarantee to help the organization purchase equipment, toys and furnishings for a new facility at the University College of the North (UNC) campus in Thompson. The facility collocated with the College provides easy access to childcare for students attending programs with UCN. Aboriginal Culture and Language are both celebrated and included in the program.

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Jubilee Fund Guarantee Recipients
Jubilee Fund Membership

The Jubilee Fund invests in people!

The Jubilee Fund Inc. is an ethical investment fund established to raise awareness concerning the interrelated issues of poverty reduction, financial assets and access to credit. Jubilee provides bridge financing and loan guarantees to individuals and organizations looking to develop economic initiatives that promote self-reliance, human dignity and a better quality of life for the individual, families and the community. These individuals and projects would not be eligible for traditional loans from financial institutions.

Your Gift to the Jubilee Fund Is an Investment in our Community

The Jubilee Fund is supported by the generous donations of individuals, businesses, organizations and foundations. As a registered charity, all donations received by the Jubilee Fund are tax deductible and an official charitable receipt is issued. You can support the work done by the Jubilee Fund by going to www.jubileefund.ca or www.canadahelps.org and adding the name "The Jubilee Fund Inc." under "I want to give". For further information call Rita at 204-589-5001 or email ritalb@shaw.ca

The Jubilee Fund Inc.

210-207 Fort Street, Winnipeg, Manitoba R3C 1E2

Telephone: 204 -975-2650 or 204.589-5001

Email: jubileefund@shaw.ca

Support Your Co-ops!



www.jubileefund.ca

Jubilee Fund Loan Guarantee

Community/Social Projects

Alternative Financial Services
Career Pathing Centre (NECRC)
Cornish Child Care Centre
Downs Childrens Centre
Elmwood Community Resource Centre
Explorer's Children's Centre Inc.
Keewatinowi Awasiak Opi-Ki-Wak (KAO) Child Care Centre - Thompson
Kings Park Childcare Centre Inc. 2005
Kings Park Childcare 2008 expansion
Murdo Scribe Centre (NECRC)
North Kildonan Little Thinkers (Daycare)
Lilian Oketayot (newcomer education)
Panda Bear Daycare Co-op
River Avenue Co-operative Day Nursery
Sudanese Cultural Community Centre
Sunny Mountain Day Care - Andrews Street
West Broadway Development Corp.
Kings Park Childcare Inc. 2012
Recognition Counts (SEED Winnipeg)
Visions of Independence
Taking Charge!

Business Projects

Diversity Food Services
elements The Restaurant
GD - 02 Worker Co-op
GGR Mold Remediation Services
Jani-King Franchise
Manitoba Green Retrofit
Mondragon Worker Cooperative Ltd.
Mondragon Deli & Grocery Store
Neechi Commons Cooperative
Neechi Foods Co-op
New Earth Bakery
Northern Star Worker Co-op
Organic Planet (sole proprietorship)
Organic Planet Worker Co-op
Peg City Car Co-op
Pollock's Hardware Co-op
Shabe Sheko Narso
Tall Grass Prairie Bread & Deli Co
Your Place Hair Design

Housing Projects

Canadian Deafblind Association (MB)
Greenheart Housing Inc.
Heart Housing Inc.
Kikinaw Housing Inc: 2 infill 4-plex housing (Furby Street)
Kikinaw Housing Inc. - Langside Street
North End Housing Project: 4 houses
SISTARS CED Co-op
Spence Neighbourhood Assoc: 2 infill houses (2008)
Spence Neighbourhood Assoc: 4 infill houses (2004)
Student Apartments in Spence Neighbourhood (Young Street)
Student/Single Parent Apartments in West Broadway (Furby Street)

Membership

St. John's Anglican Cathedral
St. John Brebeuf Roman Catholic Parish
St. Mary Magdalene Anglican Church
St. Matthew's Anglican Church
St. Peter's Roman Catholic Church
Sisters of Our Lady of the Missions
Sisters of the Cross
Sisters of the Holy Names of Jesus & Mary
Sparling United Church
United Church in Meadowood (The)
United Church of Canada-Agassiz Presbytery
United Church of Canada-Conference of Manitoba & NW Ontario
Winnipeg Inner City Missions of the Presbyterian Church
Young United Church

Community Organizations

North End Community Renewal Corporation
SEED Winnipeg Inc.
West Broadway Development Corporation

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 The J. W. McConnell Family Foundation
 The Thomas Sill Foundation
 Province of Manitoba, Dept. of Municipal
 Government

Recognition Counts - Update

SEED Winnipeg launched the micro loan program "Recognition Counts!" in October 2012. The Program offers immigrants who were dentists, nurses, engineers or other skilled trade workers in their home countries to put their experience to use in Manitoba by offering micro loans to help them meet Canadian re- accreditation and training requirements. To date, ten (10) clients have received and paid off their loans and no loans have been written off. The Jubilee Fund has partnered with SEED Winnipeg to guarantee Recognition Counts loans from Assiniboine Credit Union under this unique program partnership that supports economic participation by newcomers to Canada.



Recognition Counts Loans Approved to 2014

Total number of approved loans	117
Total number of loans repaid	10
Total amount of loans paid back	\$ 78,999
Total amount of approved loans	\$ 1,040,556
Average loan amount	\$ 8,894
Number of clients asking for the maximum amount (\$10,000)	73 Clients (63%)

Occupation

Registered Nurse	41
Engineer	18
Physician	15
Engineering Technologist	8
Pharmacist	7
Dentist	6
Accountant	5
Other	17
Total	117

Makes A Difference

Day Care Expands with New Andrews Street Location

Sunny Mountain Day Care was founded in 1985 and became operational when they moved into the basement of the North YMCA. After 29 years the Centre now operates four locations in Winnipeg and is licensed for 224 children, 12 infants, 95 preschoolers and 96 school age children. They also offer a nursery school program with 21 spaces.

With assistance from the Jubilee Fund and Assiniboine Credit Union for fixtures and furnishings Sunny Mountain has opened their 5th location – Andrews Early Learning Centre located at Victory School, 395 Jefferson Ave.



Pollock's Hardware

Pollock's currently has 3 locations in Winnipeg. Everyone knows the original store at 1407 Main Street. Some know of the Contractors and Builders store at 675 Main Street in the Social Enterprise Centre, but few know of the recently opened store at Osborne and Morley. The new store has the same old time feel as the Main Street



store and was opened in 2014 after talking to folks in the Osborne neighbourhood and selling memberships in the community. Pollock's has plans to launch a second share offering to encourage direct participation in the future of the location and invite everyone to drop by to pick up that hard to find item and take a step back in time.

www.jubileefund.ca

-Special Thanks to Our Donors (2014)

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In Honour of Gabriel & Jeannine DuFault's 50th Anniversary
In Memory of John Francis Connor
In Memory of James Mahon
In Memory of my Daughter Lana A. Roeland
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